

Heritage Society

INITIAL ENROLLMENT FORM

The Hope Haven Heritage Society recognizes people who have placed Hope Haven in their estate plans. It is one of the ways Hope Haven expresses its gratitude for the generous stewardship of God's people. Membership is by written affirmation of your estate gift. By joining, you ensure the future of Hope Haven and provide training and support opportunities for generations to come.

Please check the appropriate boxes below:

- I have included Hope Haven in my Will or Living Trust
- I have created a legal charitable trust with Hope Haven as a beneficiary.
- I have purchased a gift annuity or agreement through Hope Haven.
- I have provided a gift of property to Hope Haven with a life estate reserved.
- I have named Hope Haven as a beneficiary of an insurance policy, IRA, or other retirement asset.
- I have included other planned gift(s) to be convey with my/our estate.

Because I have provided for Hope Haven through one of the methods checked above, I understand that I qualify for membership in the Hope Haven Heritage Society.

- I accept membership in the Hope Haven Heritage Society and grant Hope Haven permission to publish my name with the list of Heritage Society members.
- I accept membership but desire that Hope Haven list me as an "anonymous member" (# _____).
Office Use

Please send me information about:

- Including Hope Haven in my Will or Living Trust.
- Establishing a named endowment at Hope Haven.
- Life-Long "income arrangements" by which I can receive income.
- Giving of my property to Hope Haven with a life estate reserved.

Signature(s): _____ Date: _____

Print Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Please Return Form to:
Hope Haven Support Foundation
Mark Siemonsma, Director of Development
PO Box 70
Rock Valley, IA 51247

Phone: (712) 476-3126 • Fax: (712) 476-3110 • www.hopehaven.org



For Office Use:

Original #: _____ Emeritus #: _____ Gift Delivered/Date: _____

Notes: _____
